

# **CBX** CROSS BORDER XPRESS\*

# **Cross Border Xpress**

**Two-Nation Vacation** 

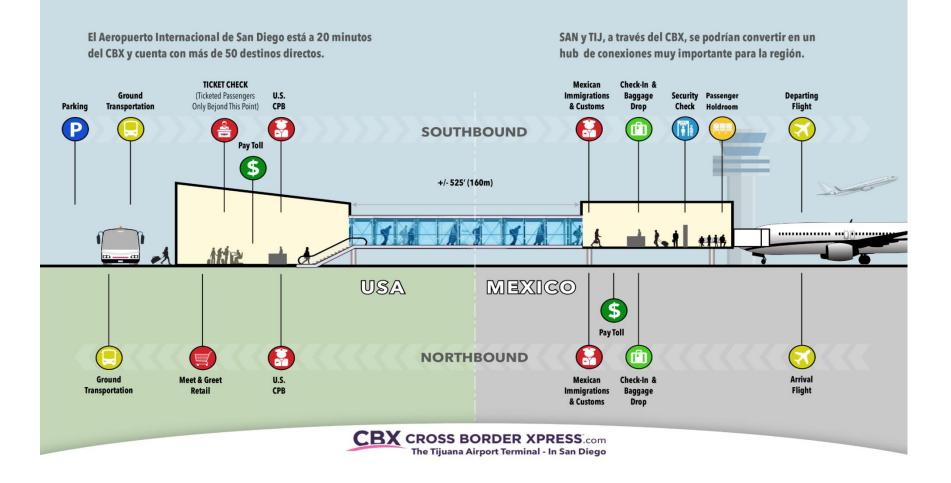


## **What is Cross Border Xpress?**





- A closed pedestrian bridge of 390 ft at the border between Mexico and the United States connected to a new Terminal building in San Diego with the Airport of Tijuana.
- Currently serves more than 6M of passengers of TIJ airport (2016).
- It attracts new users to TIJ serving as an International Terminal on US and Mexican soil.



## **Cross Border Xpress**















#### **Sales Channels**



Passengers buy their tickets online or inside the terminals, also directly with Airlines.

1. Online www.crossborderxpress.com



3. Airlines











**SINGLE TICKET** 



**ROUND TRIP** 



**FAMILY PACKAGES** 







# Southern California is part of the Tijuana Airport catchment area with 58% of TIJ traffic originating in the U.S.

International Airports and Hispanic Population in U.S.
Counties in the Southern California Catchment Area



Tijuana Airport Users US Point of Sale ICF Analysis

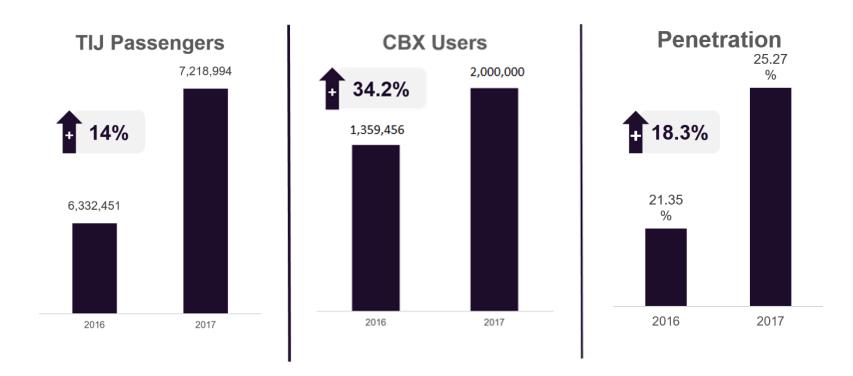
County Point of Sale	% of Total TIJ MIDT Bookings with U.S. POS	Annual Both Ways O&D Passengers from TIJ YE March 2017
Los Angeles	32%	1,195,286
Orange County	7%	266,226
San Diego	4%	130,216
Ventura	1%	46,095
San Bernardino	<1%	8,216
Riverside	<1%	1,237
Other U.S.	30%	1,114,342
Online Sales in U.S.	25%	926,882
Subtotal U.S.	58%	3,688,500
Mexico	42%	2,642,418
Total TIJ Traffic	100%	6,330,918

Of the 14 million Hispanics living in California, 79% are of Mexican origin/heritage

Source: U.S. Census, MIDT, IATA PaxIS

#### **2017 Expected Growth**



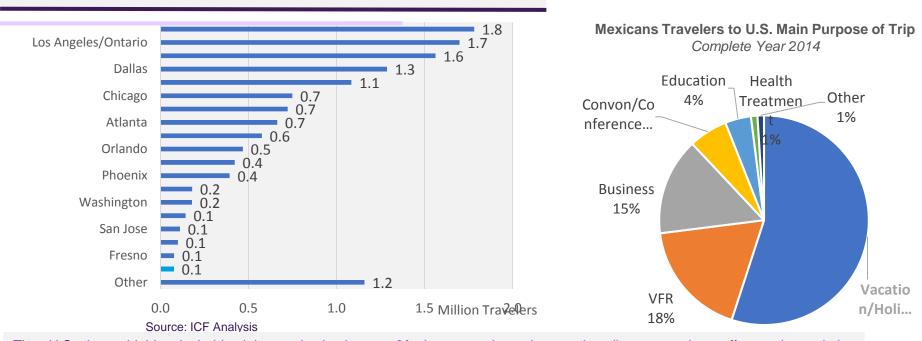


Areas of opportunity and growth for destinations in both Mexico and USA.

# Big challenge: How to bring more Mexican Travelers to San Diego?



#### San Diego as a destination for Outbound Mexican Tourism



The U.S. is a highly desirable leisure destination to Mexican travelers due to its diverse tourism offer and proximity. 18.4 million Mexican travelers visited the U.S. in 2015.





#### Tijuana airport's total markets

Seats - December 2015 to December 2016

**Economic Impact: both Mexico and USA** 

destinations benefit from this traffic.

TIJ Total Seats Available		
MEX	2,000,522	
GDL	1,595,333	
CUL	664,542	
BJX	324,665	
MTY	271,948	
MLM	193,160	
AGU	164,150	
HMO	142,753	
LAP	131,664	
UPN	114,052	
MZT	106,799	
SJD	102,823	
PVR	100,333	
Others	954,682	
Total	6,867,426	



#### **CBX** Added value to a new way of travel

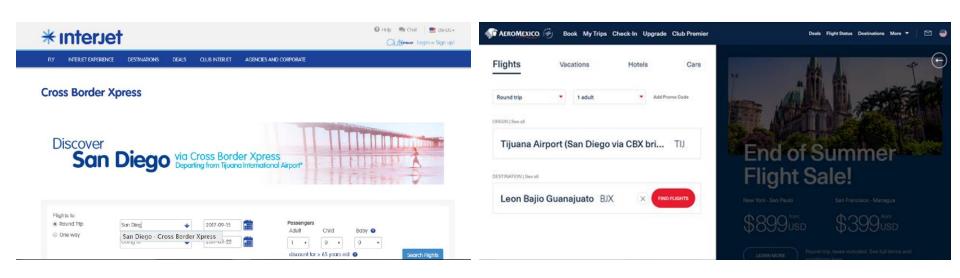
# Sell San Diego as a fresh US leisure destination for Mexico City and GDL primarily.

- Create attractive and competitive travel packages for Mexican families.
- Destination exposure through co-op campaigns with CBX and CBX partners.
- Mexican Airlines sell SAN DIEGO as an international destination through CBX





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## CBX is the port of entry for more than 30 destinations from/to Mexico.

- · One step to a new kind of vacation- Mexico and US
- Lower cost travel due to domestic flights
- Easy to use and safe. You never leave the airport
- A broader destination offer that translates to travel experiences for today's diverse travelers:
   From beach destinations to colonial and cultural cities.

#### **CBX/TIJ Connections**









#### **Unforgettable Experiences**



Sleep in a barrel room in Tequila, Jalisco.



Take the Jose Cuervo Express to Tequila, Jalisco.



San Miguel de Allende, Guanajuato, was voted the best city in the world 2017 by Travel



#### **Unforgettable Experiences**

Visit the famous Arch of Cabo San Lucas, BCS.



Relax at the beach in Puerto Vallarta, Jalisco.







Whale watching and swimming with whale sharks in La Paz, BCS.







#### **Comic-Con Promo & Giveaway Campaign**





### Objective

Create Brand awareness among the Mexican market and promote San Diego as a leisure destination through travel experience, as well as increasing page likes and our reach in Facebook.

<b>H</b>	45.5%
	296,162
	8,457
	133,728

#### The Future



- Facial Recognition and other technologies.
- CBX 20 Year Master Plan.
- Support for more international flights (Central America, Asia and Europe)
- App for purchases and discounts.
- Growth of San Diego as a Mexican leisure tourism destination.
- CBX stimulates the economy on both sides of the border facilitating travel by new markets to new destinations for business and leisure.



## **Areas of Opportunity**

This is just the beginning, there are still many projects to be developed in order to connect Mexico, the 8th most visited country in the world with California, the world's 6th biggest economy.



